



TWO-POT RETIREMENT SYSTEM

OFFERED IN NOVEMBER 2024



3 hours remote lecturing

Held on 6 November 2024

COURSE INFORMATION

The course aims to unpack the new Two-Pot retirement system which came into effect on 1 September 2024 and to provide insight as to its implementation.

This course will cover: the law; how it worked before – resignation, retrenchment, retirement; reasons for the changes; the laws giving effect to the Two-Pot retirement system; the changes – savings pot, vested pot and retirement pot; funds included in the new regime; funds excluded from the new regime; members over 55 on T-day; GEPF; emigration; taxation of benefits; treatment of tax debt; impact on treatment of permissible deductions - Section 37D (employer debt, maintenance, divorce, housing loans); impact on death benefits; and examples.

The course would benefit trustees, fund consultants, fund administrators, legal advisors, and attorneys.

- DATE:** 6 November 2024
- TIME:** 9:00 to 12:00 - SAST
- NUMBER OF HOURS:** Three hours
- FEE:** R1,080 per delegate. The fee includes any course materials. Full payment must be received three days before the course starts.
- PRESENTER:** Lize de la Harpe - Senior Legal Advisor at Sanlam Corporate, Admitted Attorney
- COURSE FORMAT:** Presented remotely on Zoom
- CERTIFICATE:** A certificate of attendance from UCT will be issued to those who attend the entire course
- DEADLINE:** Registrations close three days before the course starts

TO REGISTER OR FOR MORE INFORMATION:

Email: don.coue@uct.ac.za

Or visit: <https://law.uct.ac.za/law-at-work>