UCT Law @ work

Professional Development Project

TRUSTS:
An introduction to the legal, technical, tax and financial planning implications

PRESENTED ONLINE VIA ZOOM

DATE	TIME	COURSE DURATION	COURSE FEE
9 to 11 March 2026	09:00 to 11:00 SAST	6 hours over 3 days	R3,300 per delegate Includes any course materials. Full payment must be received 3 days before course starts.

Deepen your understanding of trusts and learn when a trust is an appropriate vehicle to use in financial planning.

Trusts are useful in financial planning because of the various advantages they offer, but they must be structured correctly to get the full benefit. This course will look at: different types of trusts, the various role players, trust management, the duties of trustees, the amendment of trust deeds, taxation, and financial planning tips and traps.

The course will benefit all practitioners (attorneys, accountants, financial and other advisers) and laymen, especially those seeking to broaden their horizons with regard to holistic estate planning and the use of trusts in South Africa. Those who act as trustees and are grappling with the regular (and not so regular) hurdles as part of their duties and obligations will also find the course very informative.

PRESENTED BY: Renette Hendriks - Personal Trust: Director of Legal and Fiduciary Services

You may also be interested in UCT's Estate planning and wills course.

Browse our website for more information.

PRESENTED ONLINE VIA ZOOM	REGISTRATIONS CLOSE 3 DAYS BEFORE THE COURSE STARTS	DIGITAL CERTIFICATE OF ATTENDANCE [ON ATTENDING THE ENTIRE COURSE]	**FOR MORE INFORMATION** support.lawatwork@uct.ac.za https://law.uct.ac.za/law-at-work