

COURSE INFORMATION

An estate and financial plan has to incorporate not only the needs and preferences of the estate owner, but also the existing law, tax legislation and economic factors. All these factors have a bearing on each subsequent step in the process.

This course will provide the foundation for good estate planning and its culmination in a will, reflecting the true intention of the testator or testatrix. The course will illuminate the law and how these legal principles apply in practice, by means of a case study.

DATE: 5 to 8 August 2024

TIME: 14:00 to 16:00 - SAST

NUMBER OF HOURS: Eight hours, over four days

FEE: R2,680 per delegate. The fee includes any course materials. Full payment must be

received three days before the course starts.

PRESENTER: Renette Hendriks - Personal Trust: Director of Legal and Fiduciary Services

COURSE FORMAT: Presented remotely on Zoom

CERTIFICATE: A certificate of attendance from UCT will be issued to those who attend the entire

course.

DEADLINE: Registrations close three days before the course starts

TO REGISTER OR FOR MORE INFORMATION:

Email: don.coue@uct.ac.za

Or visit: www.lawatwork.uct.ac.za